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Title: Digital and Trends Telecommunications Industry In Indonesia

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2

Summary:

The telecommunications industry in Indonesia is thriving, with a significant number of broadband and mobile subscribers. The revenue of mobile operators is forecasted to increase, and the GDP from information and communication has been steadily rising. Telkom Indonesia is the leading provider, with substantial revenue. The number of fixed-line telephone connections is gradually decreasing, while mobile internet penetration and cellular subscriptions are on the rise. The availability and speed of mobile networks, including 5G, are also improving. Overall, Indonesia's telecommunications sector is experiencing growth and technological advancements.

1. The revenue of mobile operators in the Asia-Pacific region is forecasted to increase, reaching 230 billion U.S. dollars by 2025.
2. The GDP from information and communication in Indonesia has been steadily increasing since 2014, reaching around 812.81 trillion Indonesian rupiah in 2022.
3. Indonesia had 1.1 thousand telecommunications services providers in 2022, with telecommunications service accounting for the largest share.
4. Mobile internet penetration and cellular subscriptions in Indonesia are on the rise, with the population share with mobile internet access forecasted to reach 89.95 percent by 2028.
5. Telkomsel generated about 66 percent of the mobile revenue in Indonesia, followed by XL Axiata with about 22.21 percent. In terms of fixed broadband market share, PT Telkom Indonesia's IndiHome had a share of 75.2 percent of the fixed broadband market in Indonesia at the end of the financial year 2022 . Other major companies in the industry include Indosat and XL Axiata
6. The growth of the number of mobile cellular subscriptions in Indonesia stood at around 3.2 percent in 2020, with the number of mobile cellular subscriptions amounting to about 336.3 million . Additionally, the population share with mobile internet access in Indonesia was forecast to continuously increase between 2017 and 2028, reaching an estimated peak of 89.95 percent in 2028 . These statistics demonstrate a significant and continuous increase in mobile network penetration and usage in Indonesia over the past decade.

KEY WORDS

Telecommunications

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· Mobile Networks ·

· Mobile Operator ·

– Mobile Cellular –

Internet Penetration

